

## SimCorp Dimension End to End Migration Service

### Service Overview

As the markets leading independent SimCorp Dimension consultancy, managing migrations has been a core part of our business for a number of years and is built on a strong team of highly skilled industry professionals with detailed knowledge of SimCorp Dimension. We have worked with data migration driven by green field implementations of SimCorp Dimension, mergers as well as consolidation of internal applications. We have developed a model that manages data migrations from start to finish and can be tailored to meet the specific needs of the clients business. We understand the wide ranging impact across the organisation of a major systems migration and recognise the project must be business driven, while considering the SimCorp Dimension configuration, core businesses processes, data structure and the data available from the legacy applications.

### Axxsys™ Approach

We provide a flexible engagement model that is tailored to the needs of the business. It can be deployed for the whole project or at any point in the migration process. We are driven by the firms strategic objectives and our goal is to ensure the business **achieves the expected benefits** from the project.

Determining the scope of the project is key to delivering a successful migration, this includes:

- Definition of scope and strategy for System Migration as a whole
- Definition of scope and approach for Data Migration specifically
- Assignment of business and technical resources
- Hardware setup and software installation
- Configuration of SimCorp Dimension
- Creation of reference and static datasets specific to the client
- Compliance with Internal and External Audit documentation requirements
- Detailed Go-Live Plan with full Runbook for the new platform

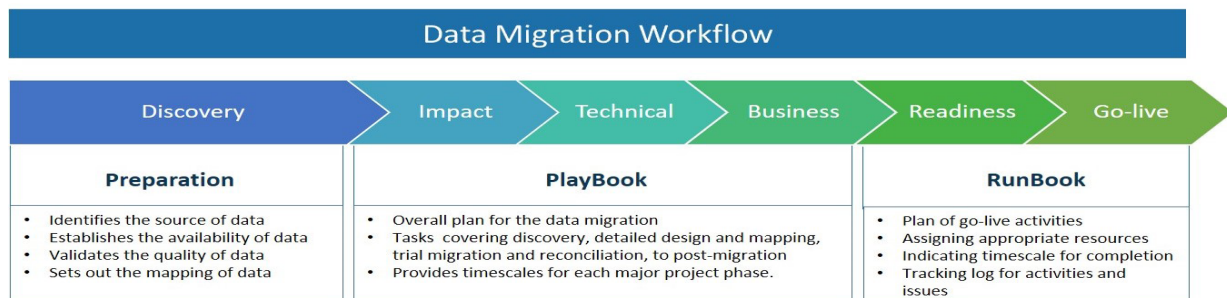
Our service is based on the **Axxsys Axxelerator™ methodology**. Our SimCorp Dimension Migration Axxelerator incorporates a detailed workflow and comprehensive range of activities that manage the migration from start to finish.

There are three distinct phases of the data migration workflow:

**Discovery:** A Toolset provides a high-level framework which can be easily customised to address the needs of the client.

**Playbook:** Overall plan for the data migration process, outlining all project tasks and providing indicative timescales for each.

**Runbook:** Detailed plan of the go-live activities, records progress as the migration moves towards becoming business ready.



### Why Partner With Axxsys Consulting?

Some of the worlds leading asset managers and largest SimCorp Dimension clients have partnered with Axxsys for large scale migrations due to our **strong reputation and extensive experience in the market** which is based on our:

- Strong understanding of the asset management sector
- Exceptional knowledge of SimCorp Dimension including 40+ consultants with extensive experience of the platform
- Proven track record of assisting in over 40 SimCorp Dimension migrations
- Very tight control over QA processes ensure the business achieves its goals
- Axxelerator Platform™ provides a framework delivering an efficient migration enabling a rapid time to market for clients

The Axxsys team have all the resource profiles required for a successful migration, including **subject matter experts** and a broad range of highly qualified **specialist resources** such as:

- Project Managers
- SimCorp Dimension Specialists
- Data Architects
- Solution Architects
- Business Analysts
- Data Analysts
- Developers
- Testing and QA Experts

Since our inception in 2003, we have provided specialised consultancy to the global investment management community, providing Advisory Services and Strategic Planning through to full delivery of Major Change Programmes.

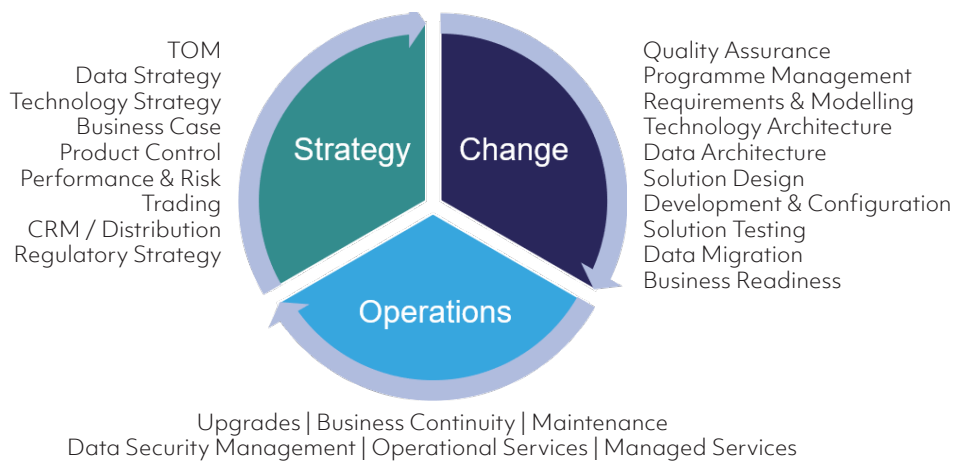
Our core proposition is around our 50+ trusted, highly skilled and knowledgeable industry practitioners who ensure firms achieve outstanding outcomes from their business or technology integration projects. We are proud of our 'trusted implementor' reputation developed with our clients over many years of successful project execution.

This reputation is particularly prevalent with firms using SimCorp Dimension. We have managed many major transformation programmes involving SimCorp Dimension implementation and migration projects using the skills and expertise of our industry consultants who have an in depth knowledge of the platform.

Core to our service offering is the Axxsys Axxelerator™ Platform. Years of accumulated knowledge have allowed us to create a unique and complementary range of Axxelerators™, tools and templates specially designed to help organisations achieve their business goals faster and more efficiently.

Axxsys are part of the Alpha Group, the leading global wealth and asset management consultancy with more than 400 consultants, Axxsys now operate from Alpha's 12 offices worldwide.

### Our Practices



### Additional Sample SimCorp Dimension Services From Axxsys

- Axxsys SimCorp Dimension Front Office and Analytics Service
- Axxsys SimCorp Dimension Performance and Risk Service
- Axxsys SimCorp Dimension Complex Instrument Implementation Service
- Axxsys SimCorp Dimension Investment & Fund Accounting Service
- Axxsys SimCorp Dimension Data Management and Client Reporting Service
- Axxsys SimCorp Dimension Solution Architecture Service
- Axxsys SimCorp Dimension System Set-Up Review service
- Axxsys SimCorp Dimension Support Service
- Axxsys SimCorp Dimension Upgrade Service

### Our Global Office Network



- London
- Edinburgh
- Copenhagen
- Paris
- Zurich
- Geneva
- Amsterdam



- Toronto
- New York
- Boston



- Singapore